

SHRI KALYAN HOLDINGS LIMITED

Regd office: Saptashrunji Apartment, Flat No -1 Ground Floor, Plot No - 282 A & 285, Sarsole
(G.E.S.) Sector-6, Nerul (West), Navi Mumbai-400706

Corporate/correspondence office: D-25, Lal Bahadur Nagar East, J.L.N. Marg, Jaipur 302017,
(Rajasthan), Tel. No. : 0141-2554270

Quarterly Compliance Report on Corporate Governance as per Clause 49 of the Listing Agreement

Name of the Company: SHRI KALYAN HOLDINGS LIMITED

Quarter ending on: March 31st, 2014

ISIN: INE079N01019

| Particulars | Clause of Listing Agreement | Compliance Status Yes/No | Remarks |
|---|-----------------------------|--------------------------|---------|
| I Board of Directors | 49 I | Yes | - |
| (A) Composition of Board | 49(IA) | Yes | - |
| (B) Non-executive Directors' Compensation & Disclosures | 49 (IB) | Yes | - |
| (C) Other Provisions as to Board and Committees | 49 (IC) | Yes | - |
| D) Code of Conduct | (49 (ID) | Yes | - |
| II. Audit Committee | 49 (II) | Yes | - |
| (A) Qualified & Independent Audit Committee | 49 (IIA) | Yes | - |
| (B) Meeting of Audit Committee | 49 (IIB) | Yes | - |
| (C) Powers of Audit Committee | 49 (IIC) | Yes | - |
| (D) Role of Audit Committee | 49 II(D) | Yes | - |
| (E) Review of Information by | 49 (IIE) | Yes | - |

SHRI KALYAN HOLDINGS LIMITED

Regd office: Saptashrungi Apartment, Flat No -1 Ground Floor, Plot No - 282 A & 285, Sarsole
(G.E.S.) Sector-6, Nerul (West), Navi Mumbai-400706

Corporate/correspondence office: D-25, Lal Bahadur Nagar East, J.L.N. Marg, Jaipur 302017,
(Rajasthan), Tel. No. : 0141-2554270

| | | | |
|--|-----------|-------------|-------------------------------------|
| Audit Committee | | | |
| III. Subsidiary Companies | 49 (III) | N.A. | - |
| IV. Disclosures | 49 (IV) | Yes | Refer annual report 2012-13. |
| (A) Basis of Related Party Transactions | 49 (IV A) | Yes | |
| (B) Disclosure of Accounting Treatment | 49 (IV B) | Yes | |
| (C) Board Disclosures | 49 (IV C) | Yes | |
| (D) Proceeds from Public Issues, Rights Issues, Preferential Issues etc. | 49 (IV D) | N.A. | |
| (E) Remuneration of Directors | 49 (IV E) | Yes | |
| (F) Management | 49 (IV F) | Yes | |
| (G) Shareholders | 49 (IV G) | Yes | |
| V.CEO/CFO Certification | 49 (V) | Yes | Refer annual report 2012-13. |
| VI. Report on Corporate Governance | 49 (VI) | Yes | Refer annual report 2012-13. |
| VII. Compliance | 49 (VII) | Yes | Refer annual report 2012-13. |

For: SHRI KALYAN HOLDINGS LIMITED

SD/-
ASHOK KUMAR JAIN
COMPLIANCE OFFICER